

# KSFA Kickoff Workshop: Denver

## General Workshop Information

Dates: June 24 - 26, 2014

Times: 8:30 - 5:00 on Tuesday and Wednesday, 8:30 - 3:00 on Thursday

Location: Crowne Plaza, Denver Downtown ([Hotel website](#))

Meals: Breakfast and Lunch provided all three days, Dinner provided Tuesday evening during Rockies game

Social Event: Rockies vs. Cardinals, Tuesday evening at 6:40 PM. Tickets plus extra \$20 credit will be provided. Credit may be used on food, drink or souvenirs.

[Conference Brochure](#)

## Agenda

### Tuesday, June 24th

7:00 - 8:30 Breakfast Buffet  
8:30 - 10:00 Introductions / Project Discussions  
10:00 - 10:15 Morning Break  
10:15 - 11:45 Project Discussions  
11:45 - 1:15 Lunch Buffet  
1:15 - 2:45 Blue Sky Requirements discussion  
2:45 - 3:00 Afternoon Break  
3:00 - 5:00 Blue Sky Requirements discussion  
5:30: Meet in hotel lobby to walk to Rockies game  
6:40: Gametime: Cardinals at Rockies

### Tuesday morning topics

Introductions  
Housekeeping items  
Discuss conference objectives  
Discuss project structure  
Discuss project roadmap

### Tuesday afternoon topics

Blue Sky requirements review (Phase 1)  
Project Plan discussion (Phase 1)  
Blue Sky requirements review (Phases 2-5, as time permits)  
Steering Committee wrap-up

### Wednesday, June 25th

7:00 - 8:30 Breakfast Buffet  
8:30 - 10:00 Phase 1 discussions  
10:00 - 10:15 Morning Break  
10:15 - 11:45 Phase 1 discussions  
11:45 - 1:15 Lunch Buffet  
1:15 - 2:45 Phase 1 discussions  
2:45 - 3:00 Afternoon Break  
3:00 - 5:00 Phase 1 discussions

### Wednesday morning topics

Technical Initiation to determine gaps  
Rules engine and where it is necessary in FA  
ISIR Load including compare, filter, match, suspense and close match logic  
Design ideas for UI

### Wednesday afternoon topics

Federal EFC Calculation  
EFC Calculation with revised data  
Corrections (ECAR) processing  
Design ideas for UI

### Thursday, June 26th

7:00 - 8:30 Breakfast Buffet  
8:30 - 10:00 Phase 1 discussions  
10:00 - 10:15 Morning Break  
10:15 - 11:45 Phase 1 discussions  
11:45 - 1:15 Lunch Buffet  
1:15 - 3:00 Phase 1 discussions

### Thursday morning topics

Federal Verification requirements  
QA processing at each school  
Documentation for verification  
Design ideas for UI

### Thursday afternoon topics

Document / Requirements tracking  
Design ideas for UI  
Other topics from earlier that were tabled  
Conference wrap-up

## Attendees

## **Iowa State University**

Roberta Johnson, Steering Committee

Julia Sullivan, Functional Council

## **University of Indiana**

Jim Kennedy, Steering Committee and Functional Council

## **University of Maryland - College Park**

Dawit Lemma, Steering Committee and Functional Council

## **University of Washington**

Kay Lewis, Steering Committee

Megan Davis, Functional Council

## **Kuali Foundation**

Rajiv Kaushik, Kuali Student Project Manager

## **Sigma Systems, Inc.**

Randy Timmons, President

Cliff Clevenger, KSFA Technical Lead

Paul Heald, KSFA Systems Architect

Rick Hafenbredl, KSFA Product Manager

Kevin Christian, KSFA Systems Analyst